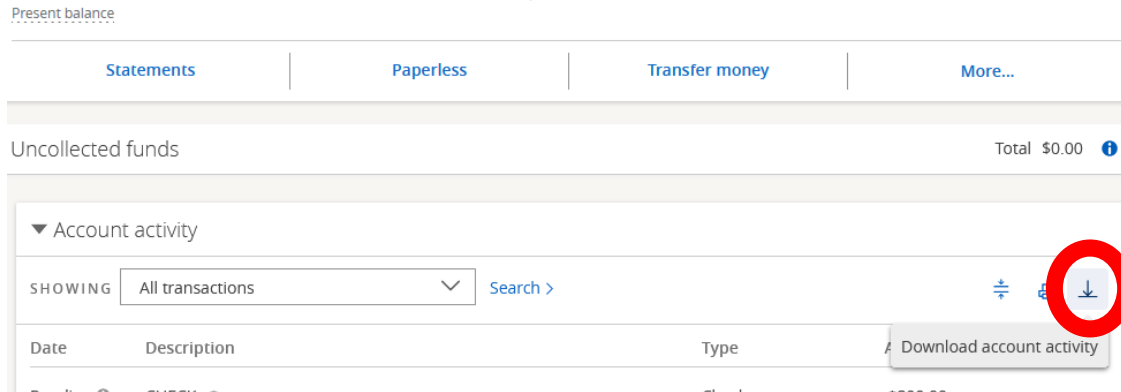
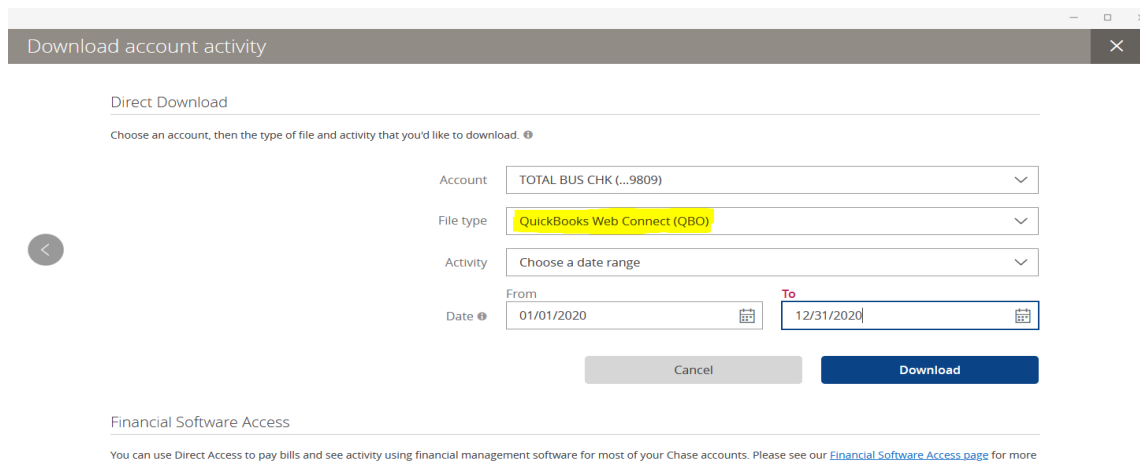


QBO Statement Download 下载 QBO 格式的银行账单-Chase Bank

1. **Login your online account, then goes to account activities.**
登录您的银行网银，点击进入需要导出账单的账户。
2. **Click “Download Account Activities”.**
点击 **Download Account Activity**, 下载账户记录。



3. **Choose the File Type as “Quickbooks Web Connect (QBO), Activity “Choose a date range”.**
请确认在下载格式（File Type）处选择格式为：**QuickBooks Web Connect(QBO)**
请确认在账户（Account）处选择您正确尾号的账户。
请确认在日期（Date）处选择您需要导出的账单的时段。



4. **Send the QBO file and the bank statements to INFO@CHEN.CPA.**
将您下载好的 (.QBO)结尾的文件和同时段的 **Bank Statement** 发送给 INFO@CHEN.CPA.

下载 QBO 格式的银行账单-Bank of America

1. Login your online account, then goes to account activities.
登录您的银行网银，点击进入需要导出账单的账户。
2. Click “Download Account Activities”.
点击 Download Account Activity, 下载账户记录。

Posting Date ↓	Description	Type ↓	Amount	Balance
10/22/2020	[REDACTED]	[Shopping Cart Icon]	[REDACTED]	[REDACTED]
10/22/2020	[REDACTED]	[Shopping Cart Icon]	[REDACTED]	[REDACTED]
10/20/2020	[REDACTED]	[Shopping Cart Icon]	[REDACTED]	[REDACTED]
Beginning balance as of 10/20/2020				\$107.97

3. 请确认在下载格式（File Type）处选择格式为：WEB Connect for QuickBooks 2018 and Above (QBO)
请确认在日期（Custom Date Range）处选择您需要导出的账单的时段。

Activity | Statements & Documents | Information & Services

All Transactions | View Spending & Budgeting

Enter keyword, amount or mm/dd/yyyy | More options

Newest | Next | Previous | Oldest | Show deals: On | Download

Transaction period: Current transactions

Custom date range: mm/dd/yyyy | mm/dd/yyyy

File type

- Select file type
- Select file type
- WEB Connect for QuickBooks 2018 and above**
- WEB Connect for Quicken 2018 and above
- Quicken and Managing Your Money - QIF file (2 digit)
- Quicken - QIF file (4 digit)
- Microsoft Excel Format
- Spreadsheet - tab delimited text format
- Spreadsheet - pipe delimited text format
- Spreadsheet - space delimited text format
- Printable text format

NOTE:

1. Use Web Connect download
2. Support for Quicken 2017 above.
3. You can download up to 3,

4. 将您下载好的 (.QBO) 结尾的文件和同时段的 [Bank Statement](#) 发送给我们到 INFO@CHEN.CPA.

下载 QBO 格式的银行账单-CITI

1. 登录您的银行网银，点击进入需要导出账单的账户。
2. 找到您的银行/信用卡活动明细的上方
3. 请确认在时间段（Time Period）处选择“Date Range”
4. 请确认在交易类型（Transaction Type）处选择“All”，在“From”填写您想下载时段的第一天，和“To”选择您想下载的时段最后一天，然后点击“Apply（应用）”
5. 然后再点击“Export（导出）”

Transactions [Spend Summary](#)

Time Period: Transaction Type: Search:

From: To:

Since Oct 06, 2020 [Hide Running Balance](#)

6. 在导出类型选择“QBO-QuickBooks”,然后点击“Export（导出）”

Exporting 3 posted transactions

Since Oct 06, 2020

Text Formats

CSV - Spreadsheet TXT - Plain Text

Financial software

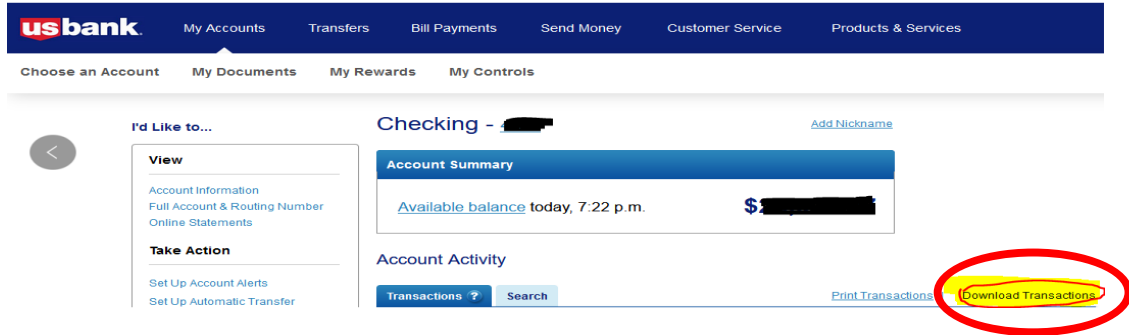
QFX - Quicken QBO - QuickBooks

[Cancel](#)

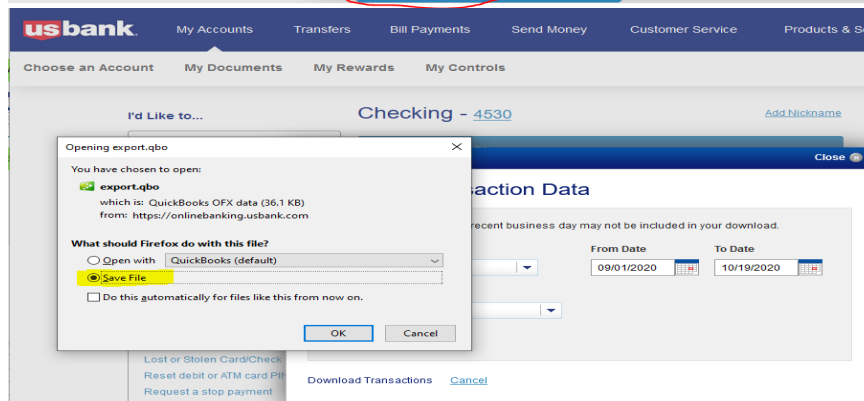
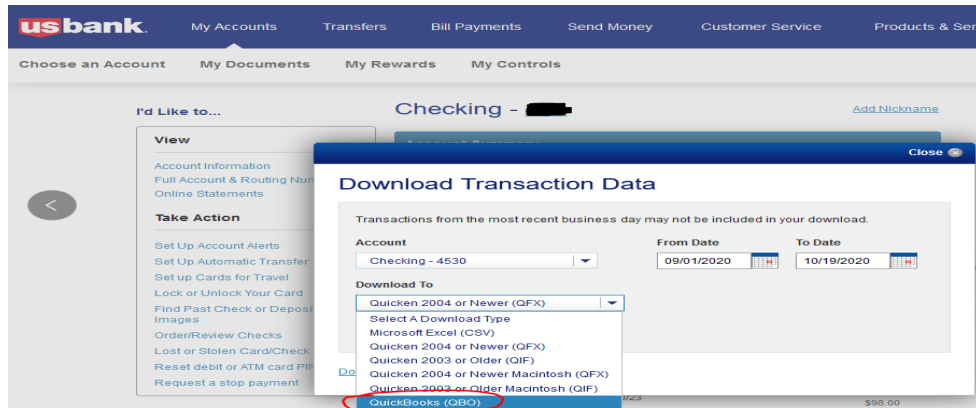
7. 将您下载好的 (.QBO)结尾的文件和一样时段的 [Bank Statement](#) 发送给我们到 INFO@CHEN.CPA.

下载 QBO 格式的银行账单-US Bank

1. 登录您的银行网银，点击进入需要导出账单的账户。
2. 点击 **Download Transactions**, 下载银行账户记录。



3. 请确认在下载格式 (Download To) 处选择格式为: QuickBooks (QBO)
4. 请确认在账户 (Account) 处选择您正确尾号的账户。
5. 请确认在日期 (Date) 处选择您需要导出的账单的时段。



将下载好的 (.QBO)文件和一样时段的 **Bank Statement** 发送给到 **INFO@CHEN.CPA.**

-END-